MCO PORTAL ENCOUNTER AND OTHER REPORT MATRIX

CURRENT LIST OF REPORTS SENT TO HMOs

REPORT TITLE	Frequency	Portal Site	HMO/SSI HMO FTP Server	COMMENT	FILE NAME
HIPAA 834	Bi-monthly, same schedule Initial and final enrollment	Trading Partner Site			##_0_##_834X12BATCH_##_9 99999999.834 (where #s are a variable length number used for internal tracking and 999999999 is the specific nine digit trading partner ID). All data for all HMOs designated to this TP will be in the file.
HIPAA 820	Weekly, after the auto adjustment cycle	Trading Partner Site			##_0_##_820X12BATCH_##_9 99999999.820 (where #s are a variable length number used for internal tracking and 999999999 is the specific nine digit trading partner ID). All data for all HMOs designated to this TP will be in the file.
MCO Enrollment Report – Initial and Final Enrollment report	Bi-monthly, same schedule as legacy	MCO Secure Site			MGD-0135-M (initial) and MGD-0137-M (final). View on Portal, select "Save" and then specify the name and location on your machine to save to.
Capitation Payment Listing report	Weekly	MCO Secure Site		This replaces Remittance and Status	MGD-0100-W. View on Portal, select "Save" and then specify the name and location on your machine to save to.
Certified Provider Listing	Weekly	MCO Secure Site	Your secure FTP account.	Listing of all certified MA providers by provider type	PROVIDERyyyymmdd.txt (where yyyymmdd is the date of

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				and specialty showing certification begin and end dates	the extract)
Enrollment History Report	Monthly		Your secure FTP account.	**No Change.** The Enrollment History Report will be password protected and zipped and placed on the HMO FTP server.	ENROLLHISTORYYYYMMDD6900XXXX.txt
HMO Lead Testing Report	Quarterly		Your secure FTP account.	Quarterly report identifying one, two, and three year olds needing a lead test. This will eventually be migrated to the Wisconsin Immunization Registry.	XXXLeadsep.zip
HMO Diabetes Management	Quarterly		Your secure FTP account.	**No change.** Quarterly to each HMO identifying members and their most recent dates of service for three different tests.	SHPDiabetesfeb.zip
Submission Status Report (SSR)	Monthly - The SSR will continue to be sent by EDS by the 25th of each month on the FTP server.		Your secure FTP account.	**Erred SSR Record Section – Billing provider ID Number field size changes fro 8 to 10; Fields added to file: Billing, performing, taxonomy, zip code; DRG field will expand from 3 digits to 4.** This is a monthly report sent by EDS to each HMO. The report identifies whether their encounter claims were accepted through the state's editing process, and also identifies which claims were	SSRYYYYMMDDHHMMSS6900XXXX.zip

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				put in error status. The report consists of six types of records found in encounter data. The subsections include an overall summary report, an aging report which identifies how long each encounter record error has been identified, an accepted record section, an error section, a section for loading errors (does not go to the error section), and a duplicate record section. The report is currently distributed to each HMO on the FTP server.	
Encounter Type Summary Report	Monthly		Your secure FTP account.	**No change.** This is a monthly report sent to each HMO. The report identifies encounters that were accepted by category (dental, inpatient, medical) by month and by ytd for non-SSI and SSI encounter claims.	EncounterYTDReport.pdf
Maximum Fee Schedules	Monthly	MCO Secure Site	Your secure FTP account	This is a monthly report listing the Medicaid allowable fees for procedures or services. The report is currently distributed to the HMO of the ftp server quarterly. This includes the DME schedule.	Most current version is on the MCO Portal. From the Portal, click on the link for the report name and it opens in a window. Select "Save" and then specify the name and location on your machine to save to.
Coordination of Benefits (COB) Report	Monthly	MCO Secure Site		This report identifies Medicaid eligible enrollees with other insurance coverage.	TPM-0330-M View on Portal, select "Save" and then specify the name and location on your machine to save to.

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Coordination of Benefits (COB) Extract	Monthly		Your secure FTP account	This report identifies Medicaid eligible enrollees with other insurance coverage.	tpm0330_<provider ID>.dat
COB Carrier List	Monthly	MCO Secure Site			TPL-0022-Q. View on Portal, select "Save" and then specify the name and location on your machine to save to.
Nursing Home Rate file	Monthly	MCO Secure Site			Most current version is on the MCO Portal. From the Portal, click on the link for the report name and it opens in a window. Select "Save" and then specify the name and location on your machine to save to.
Outpatient Rate file	Monthly	MCO Secure Site			Most current version is on the MCO Portal. From the Portal, click on the link for the report name and it opens in a window. Select "Save" and then specify the name and location on your machine to save to.
SSI Continuity of Care Report (CCR)	Monthly		Your secure FTP account		CCR_rpt_mcp_<MCO_ID>.txt
SSI HMO New Enrollment Report	Monthly		Your secure FTP account		ENROL_rpt_mcp_<MCO_ID>.txt
SSI Provider Claim History Report	Monthly		Your secure FTP account		CPCH_rpt_mcp_<MCO_ID>.txt
SSI Pharmacy Claim History Report	Monthly		Your secure FTP account		PCH_rpt_mcp_<MCO_ID>.txt
SSI DME Claim History Report	Monthly		Your secure FTP account		DME_rpt_mcp_<MCO_ID>.txt
SSI Predictive Risk Report	Monthly		Your secure FTP account		PRR_rpt_mcp_<MCO_ID>.txt

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HealthCheck Report	Monthly	MCO Secure Site	Your secure FTP account	List of HealthCheck fee-for-service claims for newly enrolled children.	yymm999999.csv (where yymm is the year and month of the extract and 999999 is the first 6 digits of the MCO ID).
Pharmacy Extract	Daily/Weekly	Trading Partner Site		PACE/Partnership is not included. File can be picked up daily with daily increments, or weekly with full data from each daily run.	999999999yyyymmdd.dat (where 999999999 is the Trading Partner ID and yyyymmdd is the date of the extract).

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